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Date: Friday, March 3, 2017 9:43 AM  
From: AAI Rochester <aaiirochester@gmail.com>  
To: AAI Rochester <aaiirochester@gmail.com>  
Cc: susansuben@39greenbush.com, gwanstad@aol.com  
Subject: March 22, 2017 - Rochester AAI Financial Planning SIG - MEETING AGENDA

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## **Agenda: Wednesday, March 22 - AAI Financial Planning SIG**

Our next AAI Rochester Chapter Financial Planning SIG meeting will be held on Wednesday March 22, at the Penfield Public Library's Ruth Braman Conference Room, 7-9PM. The Library is located at 1985 Baird Rd., Penfield 14526.

### **1. March 22 Program**

**"A Case for Dividend Stock and Dividend Re-investing."** Do you want to beat the S&P500 over long time periods? Dividends can be used in several ways to build portfolios and dividend re-investing can have the greatest return on investments. Presented by Jeff Fraser, Chair of the AAI Rochester Breakfast Club, which meets monthly throughout the year on the last Monday of the month 8:30-9:30am at the Cornerstone restaurant in Penfield, Jeff will show his analysis and share some of his examples at our March 22 meeting.

### **2. April 24 Program**

**"Latest Trend in Long-Term Care Industry"** by Susan Suben, MS CSA, President, Long-Term Care Associates, Inc.

Contact Diep Chu at [di5215@aol.com](mailto:di5215@aol.com) if you wish to reply to this email.

Diep Chu  
Rochester AAI Chapter Financial Planning SIG, Chair

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