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From: AAII Rochester <aaiirochester@gmail.com>
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Subject: May 8, 2017 - Rochester AAII Financial Planning SIG MEETING AGENDA

Agenda: Monday, May 8 - AAII Financial Planning SIG

Our next AAII Rochester Chapter Financial Planning SIG meeting will be held on Monday May 8, at the Penfield Public Library's Ruth Braman Conference Room, 7-9PM. The Library is located at 1985 Baird Rd., Penfield 14526.

1. May 8 Program

"**Round Table Discussion**" led by Pete Crouse, Past Rochester AAII President and Financial Planning SIG Chair. Please come prepared to share with your fellow members your own portfolio performance - what went well and yes! lessons learned. Other topics may include:

- Individual succession planning
- Internet security
- Where the market is heading and your defense positioning
- Any other info you can share that will benefit the individual investors

This is the last meeting of the Program Season. The next meeting will be in September, date TBD. Have a great summer!

Diep Chu
Rochester AAII Financial Planning SIG, Chair

Contact Diep Chu at di5215@aol.com if you wish to reply to this email.

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